CARDIOPULMONARY FUNCTION AND WHEELCHAIR SEATING AND MOBILITY

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#### DISCLOSURES

#### No disclosures

- Do not intend to promote commercial products or services and I have no financial ties, but for the purpose of providing example, some products will be mentioned.
- Received funding through the Spina Bifida Young Investigators Award from the Spina Bifida Association/Ashley Rose Foundation to complete a study on pulmonary function of people with spina bifida

## WHAT'S <u>WRONG</u> WITH THIS PICTURE?







#### **BREATHING IS 3-D!**

## **Chest Wall Expansion**

- Anterior/Posterior
- Superior/Inferior
- Lateral

# Gravity either assists, resists or has no effect on chest wall expansion

## WHAT ABOUT CHEST EXPANSION SITTING IN A WHEELCHAIR?

## Sitting

- Anterior Expansion
  - Gravity eliminated
- Posterior Expansion
  - Inhibited by postural support surface
- Lateral Expansion
  - Gravity eliminated
- Superior/Inferior Expansion
  - Against gravity





HOW TO ASSESS CHEST EXPANSION?





BY OBSERVATION, PALPATION, MEASUREMENT

D X

n

#### **OBJECTIVE** 1

Discuss three impairments associated with people who have neurological conditions and potential secondary conditions that can impact morbidity and mortality

- Pulmonary restriction
- Pneumonia
- Atelectasis



#### ANATOMY

Every muscle originating or inserting on the trunk is a respiratory <u>AND</u> a postural muscle

Breathing always wins in the competition between maintaining postural control and taking breaths

(Mary Massery, 2003)

#### **SPINA BIFIDA - BACKGROUND**

Myelomeningocele, most severe and prevalent form (75%, n= 7,924) leading to lifelong disability

Denervation of sensory and motor nerves at/below spinal lesion Use of wheelchairs, braces, or crutches for mobility.

Requires multidisciplinary care due to multisystem involvement

(Dicianno et al 2008, Allam and Schwabe 2013) Increased risk of obesity, hypertension, cardiovascular disease, metabolic syndrome, pulmonary complications, sleep disordered breathing, lymphedema, physical inactivity

(Dosa 2009, Stepanczuk 2013, Buffart 2008, Nelson 2007, Sherman 1997, Waters 1998, Garcia)

#### **SPINA BIFIDA - BACKGROUND**



**Pulmonary dysfunction** is common source of morbidity and mortality



**Restrictive lung disease** is a predisposing factor for pneumonia, impaired exercise tolerance and QOL (Chang et all 1999, O'Donnell 2000, Sherman 1997)



**Pneumonia** and **respiratory failure** were 2<sup>nd</sup> and 3<sup>rd</sup> leading **causes of mortality** (Dicianno & Wilson 2010)

#### SPINA BIFIDA

Possible contributors to pulmonary dysfunction:

#### Scoliosis

- Prevalence: 52% > 10 years old (Allam, 2013)
- Non-ambulators more likely to develop scoliosis (Vialle 2013)

#### Obesity

- Prevalence: 35% of adults (Dosa, 2009)
- Reduces chest wall compliance/diaphragmatic excursion
- Denervation of muscles of respiration
  - (Schilero 2009, Seddon 2003, Galeiras 2013)

IMPACT OF NEUROLOGICAL LEVEL AND SPINAL CURVATURE ON PULMONARY FUNCTION IN SPINA BIFIDA



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#### AIMS

**1. Describe the pulmonary function of adolescents and adults with SB** 

2. Determine impact of neurological level of spinal lesion, scoliosis and obesity on pulmonary function

## METHODS PARTICIPANTS

Inclusion criteria: •Age 13 – 80 Spina bifida Scoliosis •Unable to pedal 2-wheel bicycle

#### METHODS OUTCOME MEASURES

Sociodemographic **Body composition (arm span) Neurological level (AIS) Functional mobility (10MWT) Pulmonary Function Tests Arm Ergometry Exercise Stress Test** 







High prevalence of pulmonary restriction

Restrictive pulmonary function in 9/10 (90%) of those with thoracic motor level

More rostral motor level & greater degree of scoliosis associated with higher degree of pulmonary function impairment

## **SPINAL CORD INJURY**

#### SPINAL CORD INJURY- PREVALENCE OF RESPIRATORY COMPLICATIONS

 Most vulnerable to respiratory illness in year 1 after SCI

 Continue to face respiratory complications through life

 Leading causes of death in SCI (pneumonia, pulmonary embolism, sepsis, coronary artery disease)

-Berlowitz, et al (2016) Respiratory problems and management in people with spinal cord injury. *Breathe* 2016; 12: 328–340. -Linn WS: Adkins RH; Gong H Jr; Waters RL (2000) Pulmonary function in chronic spinal cord injury: a cross-sectional survey of 222 southern California adult outpatients. Arch Phys Med Rehabil Jun;81(6):757-63. NEUROLOGICAL LEVEL AND RESPIRATORY IMPAIRMENT/ SUPPORT

- C1-C3 Likely full-time ventilator need due to diaphragm paralysis. May come off vent briefly
- C3-C4 Diaphragm impaired, tidal vol. and vital capacity reduced. Periods of ventilator-free time likely. May be adequately supported with nocturnal ventilation alone. At home non-invasive vent support may be used if lung volumes high enough during day while seated
- C5 Independent respiration possible in long term although initial ventilatory support common Diaphragm function intact but intercostal and abdominal muscle paralysis results in decreased lung volumes, and cough strength/effectiveness
- **C6–8** Typically can augment inspiration and cough with accessory muscles (pec major/minor)
- T1-T4 Inspiratory capacity and forced expiration supported by intercostal activity; but weak cough due to abdominal (expiratory) weakness
- T5–T12 Progressive relative improvement in muscle strength at descending lesion levels Minimal disruption to autonomic dysfunction affecting the cardiovascular system below T6
- T12 Respiratory function essentially comparable to that of an able-bodied person

Berlowitz et al, (2016) https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5335574/pdf/EDU-0126-2016.pdf

## **RESPIRATORY MUSCLE INNERVATION**



## **AUTONOMIC DYSREFLEXIA IN SCI**



BP when noxious visceral or cutaneous stimuli are sensed below level of the lesion Signs & Symptoms Headache Nasal stuffiness Sweating above injury level Goosebumps below injury Increased spasticity Blotching of the skin Slow pulse (< 60 bpm) TREAT AS MEDICAL EMERGENCY



## RESPONSE TO AUTONOMIC DYSREFLEXIA

• Sit up or raise head to 90 degrees + lower legs • Loosen/remove constricting clothing. • Check Blood Pressure x 5 minutes. Complete catheterization/bowel program • Continue to look for stimulus and remove: kink in urinary catheter or bowel impaction • wounds, skin tears, ingrown toenail, braces, sunburn

https://www.christopherreeve.org/living-with-paralysis/health/secondary-conditions/autonomic-dysreflexia

#### **ORTHOSTATIC HYPOTENSION**

- Common in early acute phase after SCI
- Decrease in systolic BP of 20mmHg or > OR reduction in diastolic blood pressure of 10mmHg or > upon changing body position from supine to upright, regardless of the presence of symptoms
- Symptoms watch for dizziness, lightheaded, feeling of passing out
- Provide additional time to sit up and transfer
- Stay close

## POSITIONING CONSIDERATIONS-PREVENTION OF PNEUMONIA

#### Power chair users

- Frequent changes of position using seat function to move air
- Lumbar/thoracic support for spinal extension
- External rotation shoulder
- Monitor O2 sats, HR, RR, BP, observe facial expression

#### Manual chair users

- Least back support needed that promotes spinal extension and chest wall expansion
- Foster trunk rotation
- Foster unimpeded shoulder/scapular range of motion

## PROVIDING DIAPHRAGMATIC SUPPORT

#### Abdominal Binder

#### TLSO with lateral and abdominal cutouts



- Provides flexible support to diaphragm
- Reduces orthostatic
  hypotension
  - Improved pulm function



http://surestep.net/pr oducts/tlso/

## CEREBROVASCULAR ACCIDENT (STROKE)

## **STROKE**

Weakness or spasticity may involve respiratory musculature (diaphragm and intercostals) Pulmonary function testing reveals decreased volumes and flows to 60-70% of normal

Paralysis of hemi diaphragm affects balance and posture, impacting normal respiration

Lack of clinical symptoms may be due to low levels of exertion

## PULMONARY COMPLICATIONS<sup>®</sup> OF STROKE

#### Pneumonia

• ~5% of patients

 More common with acute ischemic stroke and with nasogastric tube feeding

- Risk factors:
  - mechanical ventilation
  - infarcts in multiple locations
  - dysphagia

Aspiration causes 60% of post-stroke pneumonia

#### **ASPIRATION PNEUMONIA**

 Pulmonary consequence of abnormal entry of fluid or particulates into the lower airways due to:

 Dysphagia or decreased level of consciousness

Compromised cough reflex or glottic

#### **ATELECTASIS**

 Prevalent in stroke and other neuromuscular conditions (SB, SCI, MD, ALS)

 Mobility and positioning are important in prevention

#### SIMPLE LOW-COST CARDIOPULMONARY OUTCOME MEASURES

 Review 5 outcomes for use in support of clinical decisionmaking in wheelchair prescription
# 10 METER WHEEL TEST (10 MWT) Before 10MWT: Measure SAO2, RR and WHEEL

# Scale RPE

*"Propel 30 feet at your normal every-day pace"* Start timer as soon as start propulsion.

• <u>After 10MWT</u>: Measure SAO2, RR, and WHEEL Scale RPE

Sussan Askari, Kirby L, Parker K, Thompson K, O'Neill J. (2013)

# WHEEL RPE

Crytzer, T. M., Dicianno, B. E., Robertson, R. J., & Cheng, Y.T. (2015).



# **Borg Rating of Perceived Exertion Scale**

6

- 7 Very, very light
- 8
- 9 Very light
- 10
- 11 Fairly light
- 12
- 13 Somewhat hard
- 14
- 15 Hard
- 16
- 17 Very hard
- 18

20

19 Very, very hard

Borg GA. Psychophysical bases of perceived exertion. *Med Sci Sports Exerc.* 1982;14(5):377-381.

# TIMED UP AND GO

- <u>Before TUG</u>: SAO2, RR, HR, Borg RPE
- Verbal: "Stand up, walk 10 feet, turn around, walk back, sit down"
- Start your stopwatch as soon rear leaves chair
- <u>After TUG</u>: SAO2, RR, HR, Borg RPE
- Reference

**ARM ERGOMETER STRESS TEST** •Assess cardiovascular and pulmonary system response to exercise Steady-state graded <u>multi-stage test</u> Extent of physical conditioning or deconditioning Safe levels of daily exercise • Use to monitor during therapy

# PULMONARY FUNCTION TESTS (PFT'S)

- <u>Spirometry</u> maximal inhalation followed by rapid exhale
  - FEV1- forced expiratory volume in 1 second
  - Forced vital capacity (FVC)
  - FEV1/FVC ratio

 Maximum voluntary ventilation (MVV) (calculated from FVC)

<u>Lung Volumes</u>



# **OBJECTIVE 3**

• Examine the impact of wheelchair positioning on cardiopulmonary function





OPTIONS FOR IMPROVING CARDIOPULMONARY FUNCTION THROUGH BIOMECHANICAL SUPPORT OF BREATHING

# Improve chest wall expansion

- Lumbar horizontal roll promotes A/P expansion
- Thoracic vertical roll stabilizes spinal column
- Thoracic horizontal roll promotes A/P
- Ischial roll promotes anterior pelvic tilt
  - need active thorax, don't use if sensory diminished





# IMPACT OF POSITIONING ON PULMONARY FUNCTION

### Jay Encompass Seat Back





Hardware with multiple planes of adjustment

http://www.sunrisemedical.com/seating-positioning/jay/wheelchair-backs/encompass-back

# IMPACT OF POSITIONING ON PULMONARY FUNCTION



# IMPACT OF POSITIONING ON PULMONARY FUNCTION

Roho Agility back





https://permobilus.com/product/rohoagilityminimum-contour-back-system/

# ROHO AGILITY CUSTOM SPINAL DEFORMITY

🛿 Login 📣 Register

### AGILITY Custom Minimum Contour 14" Width x 10" Height x 3" Depth



Bottom

### https://seating.custom.permobil.com/agility

#### Step 3

### Drag or Click to Create

### Adjustable Air Compartments

X

AGILITY Custom Backs give you the option(s) to create separate adjustable air compartments. Please select and name the compartments needed for this AGILITY Custom Back. To create air compartments, drag-select by holding down the mouse button and dragging the cursor to another cell location. Then name the compartment. Limit 7 compartments. Compartments

L lateral	×
R side	×

NEXT





# MODIFICATION OF A MOLDED SEAT FOR A GROUP 3 POWER WHEELCHAIR

**Diagnosis:** Duchenne's MD, Quadriplegia, Nonischemic cardiomyopathy, L ventricular dysfunction w/ejection fraction 30%.

**History of Present Condition:** BIPAP at night for respiratory support. Was hospitalized for Wolf Parkinson syndrome, his heart rate to 250 bpm and underwent ablation, CD and feeding tube. Lost muscle strength after this.

**Wheelchair:** Permobil F3 power w/c with power tilt recline, elevating leg rests. Based on multidisciplinary evaluation, requires a custom molded seat and back.

- Based on a mat evaluation: Pectus excavatum, scoliosis, R pelvic obliquity (L hip down and R hip elevated), pelvic rotation and pectus excavatum. In wheelchair sitting has R lateral trunk lean and lacks adequate lumbar support to maintain lordosis/anterior pelvic tilt/spinal extension that would promote chest wall expansion and improve ventilation of his R lung. Stage 1 pressure area at waistline where his R lower lateral ribs collapses to the R elevated R hip.
- During clinical trial, found that supporting the posterolateral hip addressed the R pelvic obliquity. Found that providing lumbar and R thoracic support improved chest wall excursion (deeper breaths), increased SAO2 from 89 to 92, slowed respiratory rate and reduced pressure over his R lateral ribcage and waist.
- Because his trunk is correctable to a degree and he showed benefits to his pulmonary function and improved pressure relief to justify a **customized molded seat and bac**k.

# **UPPER EXTREMITY SUPPORT,** ENCOURAGE EXTERNAL ROTATION





# Benefits of Standing on Pulmonary Function

Rifton Prone Mobile Stander



https://www.rifton.com/products/standers/mobile-sta

# **OBJECTIVE 4**

 Examine the impact of physical activity on cardiopulmonary function for adaptive athletes

# BENEFITS OF CARDIOPULMONARY EXERCISE

- Cardiovascular (Central) Adaptations and Muscular (Peripheral) adaptations to exercise
  - Increased stroke volume
  - Increased VO2 max
- Endurance training = increase in slow twitch muscle fibres
  - Increase in capillary supply to skeletal muscle fibres
  - Increase in mitochondrial content in skeletal muscle fibres
  - Decreased use of glucose (carbs) for fuel and increase in fat metabolism
- Sprint training = increase in fast twitch muscle fibres
  - Increase in ability of muscles to handle lactate

Power SK HE. *Exercise Physiology. Theory and Application to Fitness and Performance*. 10th ed. New York: McGraw Hill Education; 2018. Islam H, Townsend LK, Hazell TJ. Modified sprint interval training protocols. Part I. Physiological responses. *Appl Physiol Nutr Metab*. 2017;42(4):339-346.

## EXERCISE PRESCRIPTION USING A GROUP-NORMALIZED RATING OF PERCEIVED EXERTION IN ADOLESCENTS AND ADULTS WITH SPINA BIFIDA



The shaded area represents a starting point for prescribing exercise intensity in people with myelomeningocele who achieved ventilatory threshold. Crytzer, T.M., Keramati, M., Anthony, S.J., Cheng, Y.-T. Robertson, R.J. and Dicianno, B.E. (2018),

WHEEL SCALE TO BORG SCALE CONVERSION FOR INDIVIDUALS WITH SB WHO ACHIEVED VENTILATORY THRESHOLD DURING EXERCISE STRESS TEST

WHEEL Scale RPE	1	2	3	4	5 Vpt	6	7	8	9	10
Borg Scale RPE	6-8	9- 10	11	12	13 Vpt	14	15- 16	17	18	19- 20

Crytzer, T.M., Keramati, M., Anthony, S.J., Cheng, Y.-T., Robertson, R.J. and Dicianno, B.E. (2018),

# HANDCYCLING

Compared to wheelchair push rim, handcycling is energetically more efficient and less straining for the cardio-respiratory system with lower risk of injury of the shoulder joints due to less forces, use of larger muscles (e.g., lats, serratus.



Arnet U, van Drongelen S, van der Woude LH, Veeger DH. Shoulder load during handcycling at different incline and speed conditions. *Clin Biomech (Bristol, Avon).* 2012;27(1):1-6.

# Basic energy sources (primary and secondary metabolic systems) that need to be trained?

- <u>Aerobic (Oxidative Phosphorylation)</u>
  - Primary source of training for road race due to long distance
    - Moderate intensity training in handcycle at 70% maximal oxygen consumption (VO<sub>2</sub>)
- <u>Anaerobic (Glycolysis)</u>
  - Used for hills and sprint at end
  - High Intensity Interval Training (HIIT) training
    - Brief repeated bouts of near max exercise at 80-100% of heart rate max (HR<sub>max</sub>) followed by short

recovery.

Belloli M, Cheli F, Bayati I, Giappino S, Robustelli F. Handbike aerodynamics: wind tunnel versus track tests. Procedia Eng. 2014;72:750-755.

# HANDCYCLING

- Aerodynamics of handcycling that could impact race performance:
  - Race handcycles reach velocities (higher than 50 km/h)
  - Drag force takes up majority of power consumption.
    - Aerodynamic drag is ~ 80% of total resistive force in road racing at 30 km/h and up to 94% in time trial competitions at 50 km/h

 Goal during racing is to reduce resistive force to improve cycling performance

Belloli M, Cheli F, Bayati I, Giappino S, Robustelli F. Handbike aerodynamics: wind tunnel versus track tests. *Procedia Eng.* 2014;72:750-75

# **ASSESSMENT OF ATHLETE**

- Physical testing and evaluation
  - Medical history/Training background/exercise history
    - <u>Performance testing</u> to assess physiological characteristics.
    - <u>Graded maximal exercise stress testing (arm ergometry)</u> to obtain VO2 max, VE, VCO2, RER, RPE, O2 pulse
    - <u>Wingate</u> test (using arm ergometry)
    - Manual muscle testing (<u>strength testing</u>) OR Biodex -test isokinetic strength of all major muscles, or hand- held dynamometry
    - <u>Sensory testing</u> secondary to neurological impairment and to determine classification (IPC required for paraplymic contender)
    - <u>Balance testing</u> (torso balance in sitting and righting reactions) secondary to neurological impairment and to determine classification and position of backrest (back rest that is lower promotes the use of gravity for positioning and provides increased stability to the torso.

# PHYSIOLOGICAL TESTS

- Graded maximal exercise stress test (per ACSM guidelines) to determine bodies ability to utilize oxygen during maximal exercise stress
  - VO2max, VCO2, RER, RPE
  - Blood lactate to determine accurate VO2max
  - EKG to rule out heart condition and determine cardiac response to exercise
  - Maximal respiratory frequency/minute ventilation to assess ability of the pulmonary system to respond to maximal exercise
  - Average crank rate
  - Peak crank rate at various levels to determine potential function on the road
  - Power output
  - Wingate (alternate aerobic test)
    - anaerobic capacity for sprints
    - anaerobic power output

 Dynamometry to measure isokinetic strength in traps, deltoids, triceps, biceps, wrist extensors and flexors

National Center on Birth Defects and Developmental Disabilities CfDCaP. Spina Bifida: Data and Statistics: Centers for Disease Control and Prevention August 2014 [Available from: <a href="http://www.cdc.gov/ncbddd/spinabifida/data.html">http://www.cdc.gov/ncbddd/spinabifida/data.html</a>

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# APPENDIX

- Documentation of Justification
  - TUG/BORG/HR/O2 Long version
  - TUG/BORG/HR/O2 Short version
  - Molded seat Modification Power chair
  - Modification of lateral support
  - Power tilt/recline general justification



# TUG/BORG/HR/02 – LONG

<u>Functional Mobility</u>: The Timed Up & Go Test took \*\*\* seconds indicative of non-functional walking speed and Helen being at risk for falls.

- The results of Shumway-Cook's study found that the TUG is a sensitive and specific measure [Interrater reliability (ICC) = 0.98], for identifying community-dwelling adults who are at risk for falls. The authors found that community-dwelling older adults who took longer than 13.5 seconds were correctly predicted as fallers 80% of the time and correctly predicted as non-fallers 100% of the time, with an overall prediction rate of 90% of the time. (Shumway-Cook, A., S. Brauer, and M. Woollacott, Predicting the probability for falls in community-dwelling older adults using the Timed Up & Go Test. Physical Therapy, 2000. **80**(9): p. 896-903).
- Vitals: Oxygen saturation rate and heart rate at rest or pre-activity was xx%, xx bpm and post-activity was xx%, xx bpm.
- Perceived Exertion: He/She rated this activity as a xx on the Borg Perceived Exertion Scale (score ranges from 6-20, with 20 the highest level of exertion).

Perceived exertion is how hard you feel your body is working. It is based on the physical sensations a person experiences during physical activity, such as increased heart rate, increased breathing rate, sweating, and muscle fatigue (Borg, 1998). A high correlation exists between a person's perceived exertion rating x 10 and the actual heart rate during physical activity (Borg, 1998). For example, if a person's rating of perceived exertion (RPE) is 12, then 12 x 10 = 120; so the heart rate should be approximately 120 beats per minute. This calculation is an approximation of heart rate, and the actual heart rate can vary quite a bit depending on age and physical condition. The Borg scale is also the preferred method to assess intensity among those individuals who take medications that affect heart rate or pulse."

(http://www.cdc.gov/physicalactivity/everyone/measuring/exertion.html, Accessed 10/11/2011)
## TUG/BORG/HR/O2 – SHORT

 Functional Mobility: The Timed Up & Go Test took \*\*\* seconds indicative of non-functional walking speed and XXX being at risk for falls. Oxygen saturation rate and heart rate at rest or pre-activity was xx%, xx bpm and post-activity was xx%, xx bpm. He/She rated this activity as a xx on the Borg Perceived Exertion Scale (score ranges from 6-20, with 20 the highest level of exertion).



## MODIFICATION OF LATERAL SUPPORT TO GROUP 3 CHAIR

**DIAGNOSIS:** Late Effect Acute Polio, Post laminectomy Syndrome Lumbar, Type II diabetes, sleep apnea, s/p left (L) knee osteotomy. As a result of these conditions XXX has significant limitations in all mobility needs both in the home and community. Client uses a Q6 Edge power wheelchair with power tilt, recline power elevating leg rests, and seat elevator. XXX requires modification of custom-made lateral support due to convexity of the L trunk secondary to levoscoliosis and low trunk tone. The following modification is required:

**SPECIFICATION/JUSTIFICATION:** Left side custom thoracic pad mounted to the armrest with removable cover 1" deep, 10" high, 2" thick. The custom created left thoracic lateral is required to capture and provide support to ribs 7,8,9 along the convexity of her trunk in order aid in preventing further collapse of the chest wall, provide proprioceptive cueing for upright posture, and promote a more open chest wall on the concave side. The padded, wide 10" thoracic pad is also designed to disperse pressure over a larger area of her lateral rib cage to prevent skin breakdown and soft padding to allow chest wall expansion.

## POWER TILT AND RECLINE ON A GROUP 3 CHAIR - GENERAL

**Power tilt-in-space, recline, and elevating leg r**ests are necessary for management of spasticity, pressure relief, edema management and dressing. The recommendations are based on the fact that XXX spends XXX hours per day in the wheelchair and XXX is unable to conduct an independent pressure relief maneuver due to UE weakness and impaired coordination. Without the ability to independently change positions XX would be at greater risk of skin breakdown, pain, fatigue and **spinal deformities such as kyphosis and scoliosis that can affect breathing and swallowing**. The Tilt-in-Space promotes independent pressure relief and distribution when used in combination with a pressure relief cushion. The Tilt-in-Space also promotes independent positioning and prevents the occupant from sliding down and out of the wheelchair.

The recline is needed to open up the hip to back angle and gain gravity assisted positioning with the combination of tilt and recline. **The recline can also help to improve chest wall expansion and respiration by opening up the chest wall**. The use of power recline without power tilt would be contraindicated because the use of recline alone would increase sheer forces under the buttocks, legs and back and it could elicit spasticity and lead to pressure wounds, poor positioning and the potential to slide out of the chair.